

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 21, 2001

REGISTRATION NO.: 24035 BOOK: 85 PAGE: 280
BONDS ISSUED BY: School District of the City of Ladue
AMOUNT OF ISSUE: \$40,900,000.00 COUNTY: of St. Louis
DATE OF ISSUE: June 26, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Renovating, repairing, building additions to, furnishing and equipping existing school buildings in the District, including, but not limited to (1) renovating and updating existing mechanical, lighting and electrical systems, including the installation of heating, ventilating and air conditioning systems, (2) renovating and constructing libraries and media centers in elementary schoolhouses for use by students and members of the community and (3) renovating and constructing educational, athletic and recreational facilities at Ladue Horton Watkins High School, including a swimming pool, additional gymnasium space and support space which will be available to the community

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 1,500,000.00	03/01/2002
4.000%	2,000,000.00	03/01/2003
4.000%	2,500,000.00	03/01/2004
3.500%	2,250,000.00	03/01/2005
3.600%	1,600,000.00	03/01/2006
3.750%	1,135,000.00	03/01/2007
3.875%	1,235,000.00	03/01/2008
4.000%	1,335,000.00	03/01/2009
4.100%	1,445,000.00	03/01/2010
4.200%	1,560,000.00	03/01/2011
4.350%	1,685,000.00	03/01/2012
4.500%	1,820,000.00	03/01/2013
4.500%	1,965,000.00	03/01/2014
5.250%	2,125,000.00	03/01/2015
5.250%	2,300,000.00	03/01/2016
5.250%	2,485,000.00	03/01/2017
5.250%	2,680,000.00	03/01/2018
4.875%	2,880,000.00	03/01/2019
	3,090,000.00	03/01/2020 *
	3,310,000.00	03/01/2021 *
4.875%	6,400,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell P.C., St. Louis, Missouri
ISSUE BOUGHT BY: A.G. Edwards & Sons, St. Louis, Missouri
PURCHASE PRICE: \$40,714,257.70
INTEREST RATE: 4.7902%
ASSESSED VALUATION: \$973,277,979
INDEBTEDNESS: (Including this issue) \$40,900,000
NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...4,572; No...3,004
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable